

Client(s) Contact Details

Primary Contact	Second Contact
Email	
Telephone Number	Home Suburb

Background, Notes & Recommendations

Clients Background , Notes & Recommendations

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Introducer's Name

Name of Company	Company Contact
<input type="checkbox"/> Contact me for more details before speaking with the client(s). <input type="checkbox"/> Call the client to arrange a teleconference / meeting	

Services Provided By Introducer to or your relationship with Client(s)

<input type="checkbox"/> Accounting (details).....	<input type="checkbox"/> Financial Planning (details).....
<input type="checkbox"/> Property (details).....	<input type="checkbox"/> Insurance (details).....
<input type="checkbox"/> Finance (details).....	<input type="checkbox"/> Other (details).....

Please phone us on 1800 088 618 should you need to discuss a client scenario.

Once completed please fax this form to 07 3891 6402 or email to info@realestateinvestor.com.au

Thank you for the referral. Real Estate Investor values your support

Please photocopy this form to use for future introductions